

Meadowmount Gift Planning Confidential Form

Thank you for your generous commitment to the Meadowmount School of Music. Gifts from estate planning help protect the Meadowmount School of Music and provide scholarships to future generations of young musicians. Please answer the questions below to the extent that you are comfortable and rest assured that any information provided is strictly confidential.

In notifying the Meadowmount School of Music of my intentions, **it is understood that my plans can be changed at any time.** Currently, I have included Society for Strings Inc. DBA Meadowmount School of Music in my (please circle/complete as appropriate):

- Will
- Retirement plan
- Living trust
- Life insurance policy
- Charitable remainder trust
- Real estate
- Other: _____

This gift is:

- A percentage of the remainder of my estate, trust, or retirement plan: _____%
- A gift of a specific amount: \$ _____
- A gift of a specific asset: _____
- Other Details: _____

This amount is merely an estimate based on my knowledge and assumption of present values. My gift intention is revocable unless stated otherwise.

As recognition of your generosity and to encourage others to make a planned gift, we will include your name in ***Ivan and Judith Galamian Circle*** listings in concert programs, on the website, and in the annual report. We are happy to name you as "Anonymous" if you prefer.

- Please include my name: _____
- Please change the name(s) to read as follows: _____
- I prefer to remain anonymous.

Please let us know your communication preferences:

- I prefer to receive mail
- I prefer email communications (save the paper and printing)

We are gathering stories as part of a 'Meadowmount Story Conservatory' and would love to include you as part of this ongoing project. Would you be willing to share your story with us?

- Yes
- Not right now

Signature: _____

Date: _____

Please mail completed forms to the attention of Genevieve Twomey, Executive Director at the address below. Please contact Anna Louise Martin, Development Manager at ALMartin@meadowmount.org with questions or additional information.

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